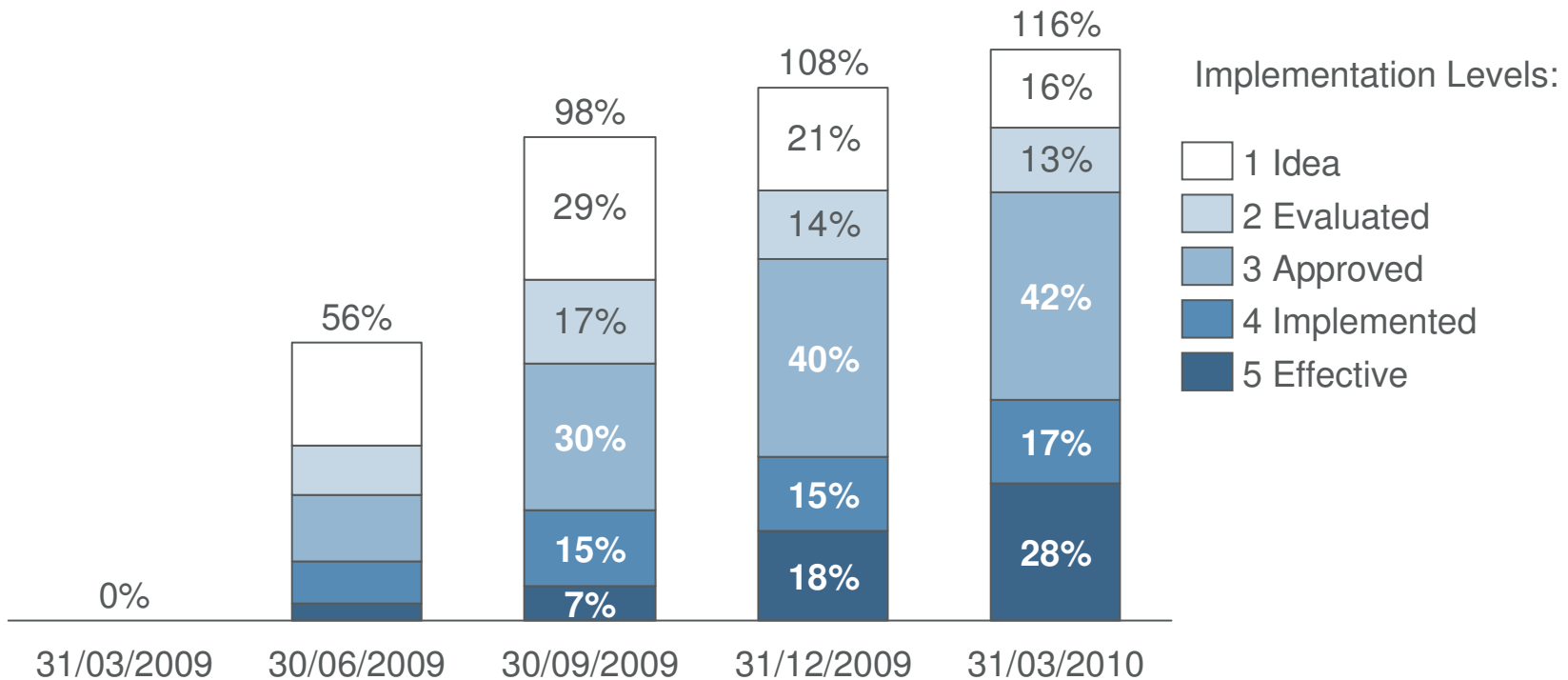


# Shape 2012 Well on Track



## Target Achievement of 2012 METRO Group Shape Targets



# Special Items

€ million (EBIT)	Q1 2009	Q1 2010	Change
Metro Cash & Carry	11	10	-1
Real	0	2	+2
Media Markt and Saturn	0	3	+3
Galeria Kaufhof	19	0	-19
Real Estate	0	0	+0
Other	3	4	+1
Consolidation	0	0	+0
<b>METRO GROUP</b>	<b>33</b>	<b>19</b>	<b>-14</b>